

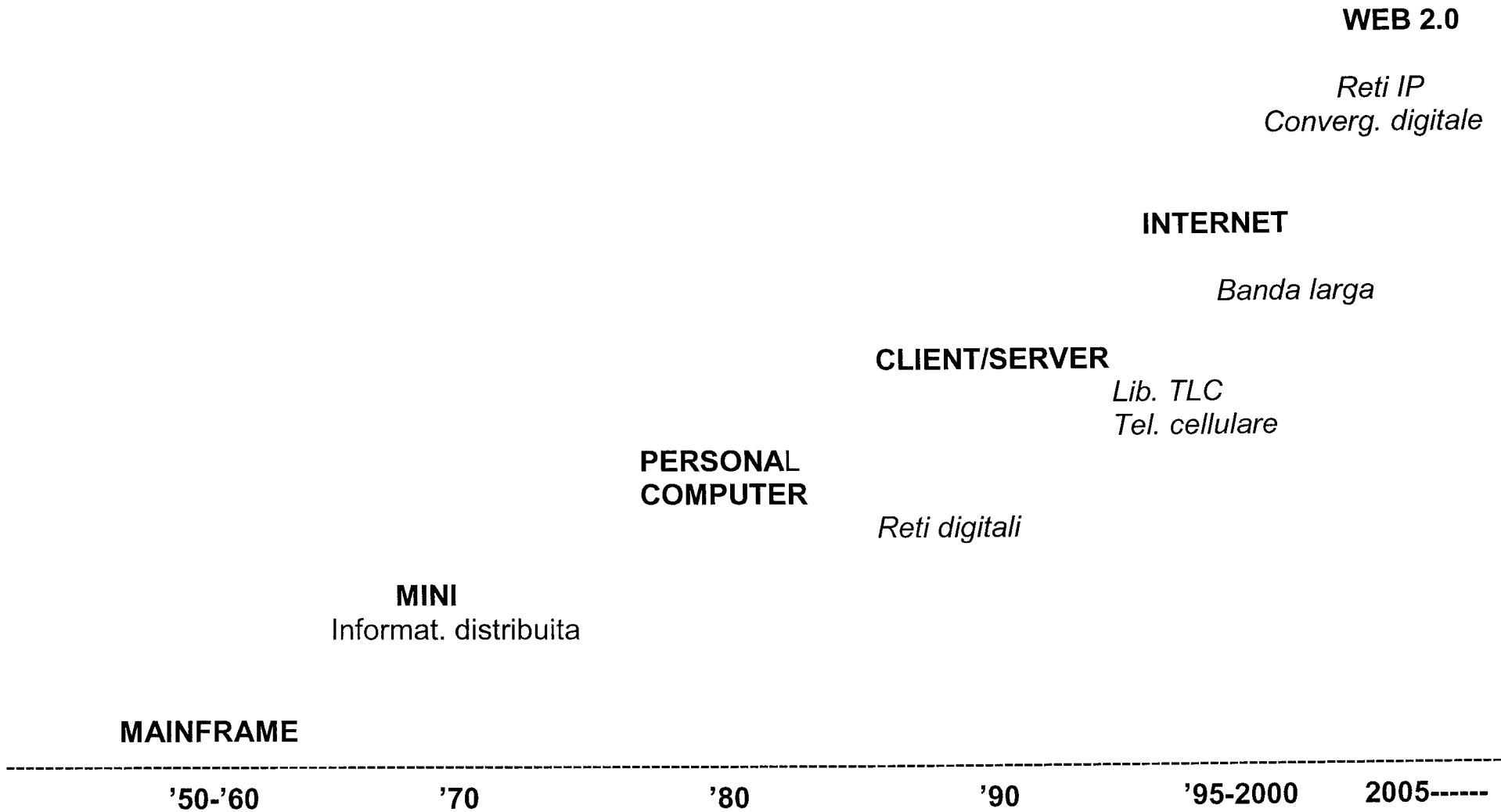
SEMINARIO ANIE-GEI – LA TRASFORMAZIONE DELL’ITALIA INDUSTRIALE

Milano, 12 novembre 2007

IL SETTORE DELL’INFORMATICA

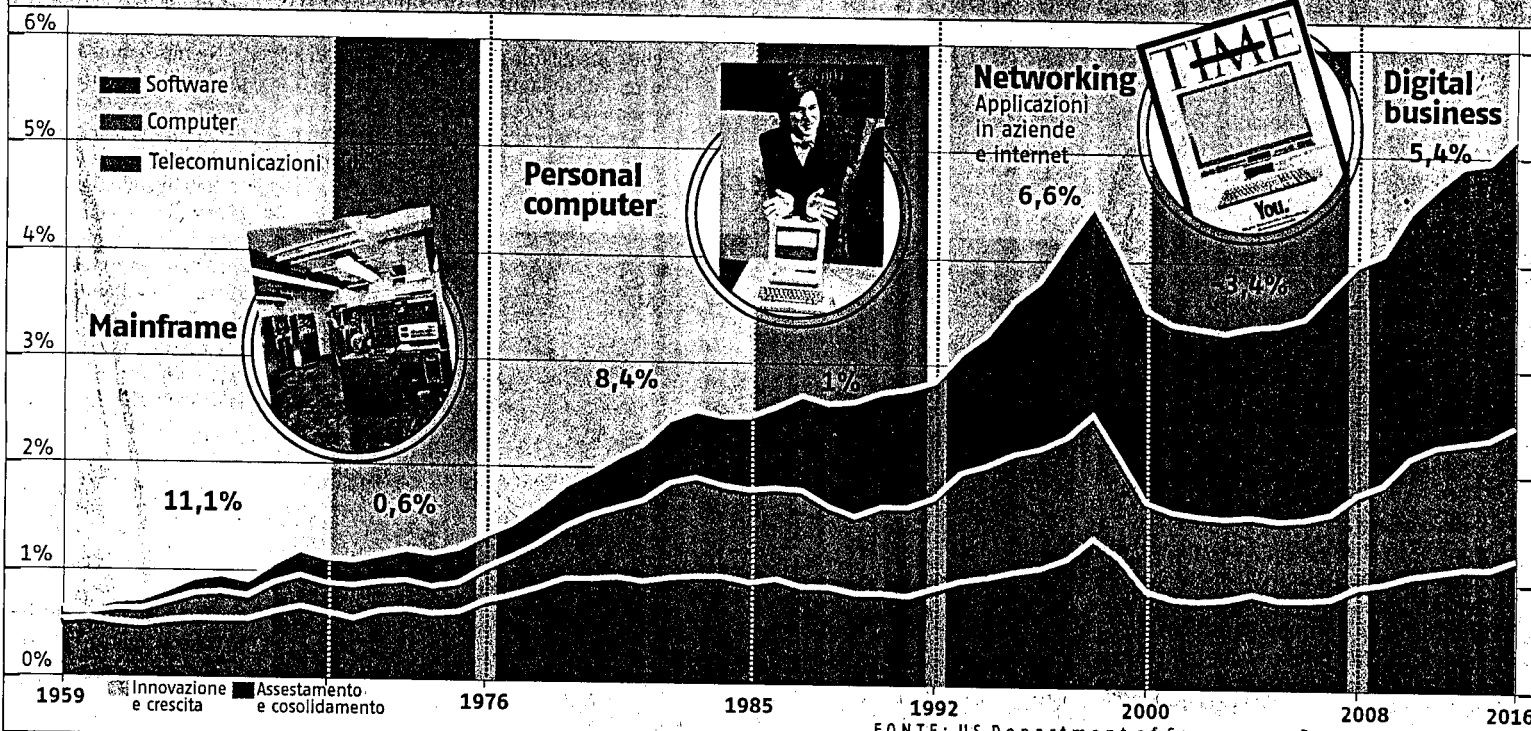
Bruno Lamborghini

EVOLUZIONE DELL'INFORMATICA E DELLE TELECOMUNICAZIONI



Le ere dell'informatica

Investimenti It. (in % sul Pil)



FONTE: US Department of Commerce, Forrester Research

THE EVOLUTION OF THE ICT INDUSTRY

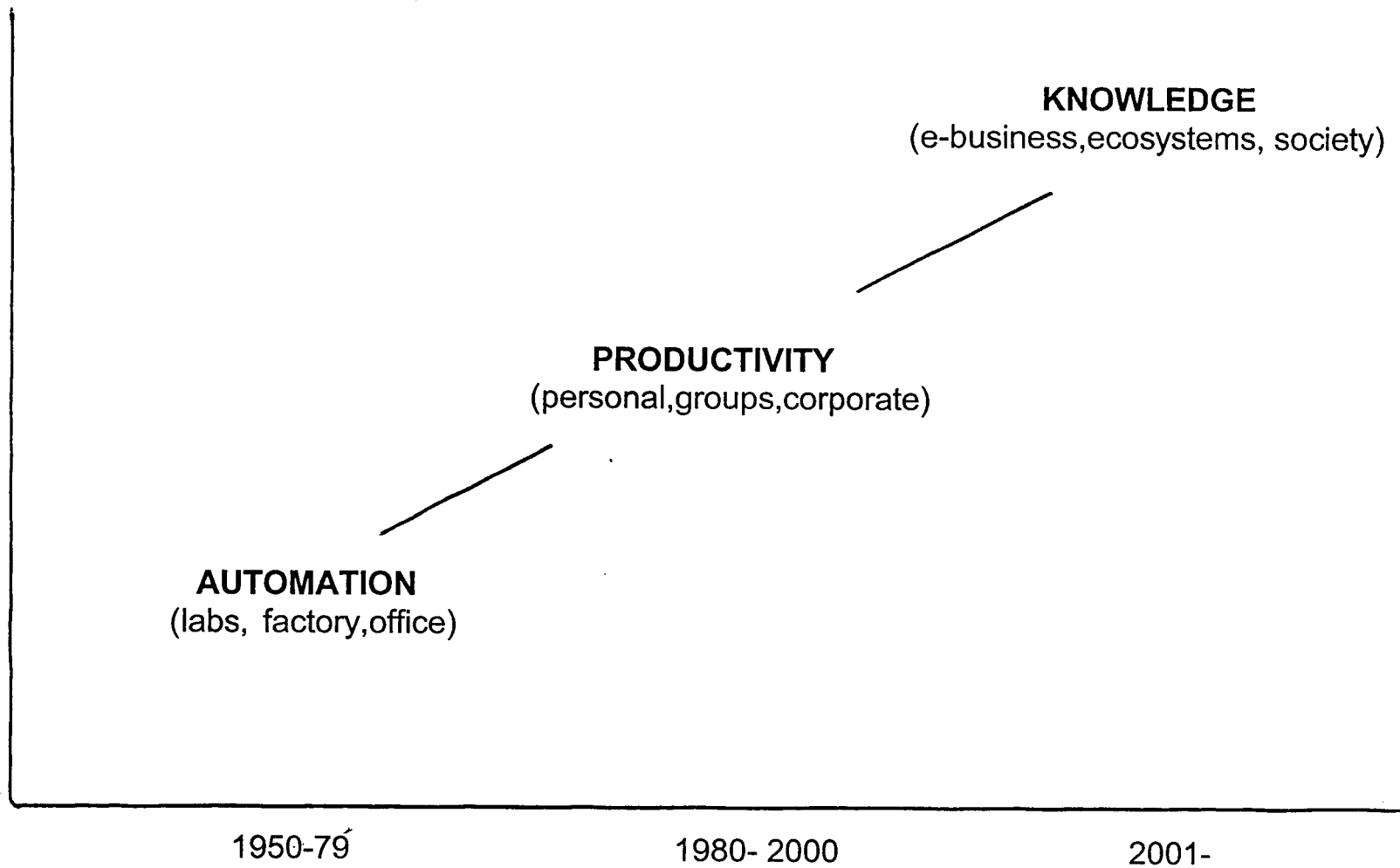
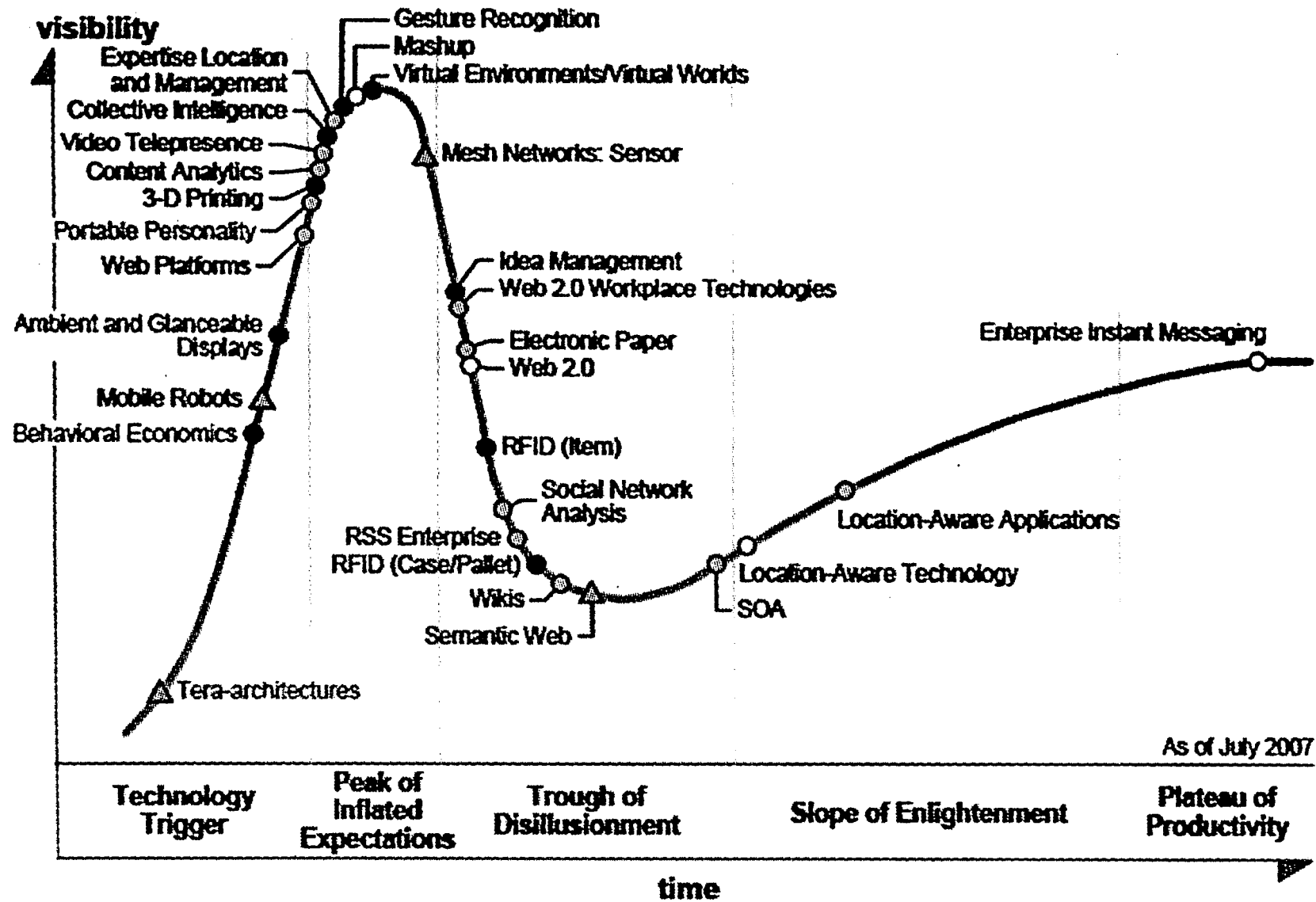


Figure 1. Hype Cycle for Emerging Technologies, 2007



Years to mainstream adoption:

- less than 2 years
- ◉ 2 to 5 years
- 5 to 10 years
- ▲ more than 10 years
- ⊗ obsolete before plateau

MERCATO ICT ITALIA (VARIAZIONI % ANNUE)

	IT	TLC
1992	+ 2.3	+ 7.1
1993	- 1.9	+ 5.9
1994	+ 2.1	+ 9.3
1995	+ 8.1	+ 13.8
1996	+ 4.5	+ 10.4
1997	+ 6.3	+ 10.1
1998	+ 8.9	+ 18.3
1999	+ 10.5	+ 17.8
2000	+ 14.5	+ 13.-
2001	+ 4.3	+ 7.-
2002	- 2.1	+ 3.6
2003	- 2.7	+ 3.8
2004	+ 1.2	+ 4.5
2005	+ 1.-	+ 3.6
2006	+ 1.5	+ 2.1
2007 (P)	+ 2.-	+ 1.1
2008 (P)	+ 2.1	+ 2.4

(Fonte: EITO)

MERCATO IT IN % GDP E PER CAPITA (2006)

	% GDP	PER CAPITA (Euro)
ITALIA	1.7	430
FRANCIA	3.1	913
GERMANIA	2.9	820
REGNO UNITO	3.5	1100
UNIONE EUROPEA	2.7	790
USA	3.3	1170
GIAPPONE	3.5	1000

(FONTE: EITO)

MERCATO IT E TLC A VALORE (2006 - MD EURO)

	IT	TLC
ITALIA	25	45
FRANCIA	55	42
GERMANIA	67	66
REGNO UNITO	66	57
SPAGNA	13	31
UN.EUROPEA	306	342

(Fonte: EITO)